

CHARITABLE GIFT-Stock or Bond Transfer  
Letter of Authorization

DATE: \_\_\_\_\_

TO: \_\_\_\_\_

FROM: \_\_\_\_\_

Account Registration: \_\_\_\_\_

Account Number: \_\_\_\_\_

Please accept this letter as authorization for irrevocable transfer of the following stock or bonds from my account to a charity account. Shares should be transferred in-kind and are not to be liquidated.

Name of stock or bond: \_\_\_\_\_

Symbol: \_\_\_\_\_

Number of shares: \_\_\_\_\_

Name of receiving brokerage firm: Charles Schwab & Co.

DTC Number: 0164 FFC

Account name of charity at receiving firm: Southern Arkansas University Foundation

Brokerage account number of charity: 32351946

Contact name at charity: Jeanie Bismark

Telephone: 870-235-4991

Email: mjbismark@saumag.edu

▶ \_\_\_\_\_  
Signature of Account Holder

▶ \_\_\_\_\_  
Signature of Account Holder